



bankers' compliance group®

ALDRICH & BONNEFIN, P.L.C.  
*counsel for*  
Bankers' Compliance Group®  
*Presents*  
a Special Training Seminar



## TITLE INSURANCE

Aldrich & Bonnefin is pleased to invite your lending and documentation staff to a Special Training Seminar on "Title Insurance." Any time a loan is secured by real estate, the lender must make decisions about title insurance. This seminar will begin with a review of important changes implemented by the 2006 ALTA Loan Policy and will include a discussion of issues that must be considered when filing a claim under the title policy, as well as an overview of the more commonly used title insurance endorsements.

### Special Points of Interest

- ✦ 2006 ALTA Loan Policy  
What Has Changed?  
Areas of Coverage  
Standard Exclusions
- ✦ Filing a Title Claim  
Policy Requirements & Limitations  
Specific Exceptions to Coverage  
Measure of Damages
- ✦ Overview of Commonly Used CLTA Endorsements

### SPEAKER

ERIC G. BARON, ESQ., a principal of Aldrich & Bonnefin, has been serving Bankers' Compliance Group members for over 17 years. Mr. Baron specializes in commercial and real estate lending, commercial loan workouts, letter of credit transactions, environmental law, bankruptcy issues and employment law matters. Prior to becoming an attorney, Mr. Baron worked as a commercial loan officer with a regional bank in Washington D.C. Formerly a member of the UCC Committee of the Business Law Section of the California State Bar.

18500 von karman avenue, suite 300, irvine, california 92612-1029  
phone: (800) 742-3600 • fax: (949) 474-0617

e-mail: [bcg@aldrichandbonnefin.com](mailto:bcg@aldrichandbonnefin.com) • website: [www.bankerscompliancegroup.com](http://www.bankerscompliancegroup.com)

**LOCATIONS:** This Special Training Seminar will be held in the following locations; continental breakfast is provided. Please note the parking validation rules at each location. Please note the specific hotel for your seminar as they can vary according to availability.

**8:30 a.m. to 12:00 noon  
ALL LOCATIONS**

LOCATION & PARKING	DATE
<b>SAN FRANCISCO</b> Palace Hotel, 2 New Montgomery St. (Parking: We validate for hotel valet-parking only.)	Friday May 16, 2008
<b>SAN DIEGO</b> Mission Valley Marriott, 8757 Rio San Diego Drive (Parking: We validate for self-parking only.)	Monday May 19, 2008
<b>ANAHEIM</b> Sheraton Park Hotel, 1855 S. Harbor Blvd. (Parking: We validate for self-parking only.)	Tuesday May 20, 2008
<b>SACRAMENTO</b> Sheraton Grand Hotel, 1230 J St. (Parking: Validated, self-parking is available in garage on 13th Street, between I and J streets. We do not validate for valet-parking.)	Wednesday May 21, 2008
<b>ONTARIO</b> Airport Marriott, 2200 E. Holt Blvd. (Parking: We validate for self-parking only.)	Thursday May 22, 2008
<b>LOS ANGELES</b> Airport Marriott Hotel, 5855 West Century Blvd. (Parking: We validate for self-parking only.)	Tuesday May 27, 2008
<b>MONROVIA</b> Courtyard by Marriott, 700 W. Huntington Drive (Parking: Free self-parking is available.)	Wednesday May 28, 2008

Meeting rooms vary in temperature  
Layered dressing is suggested

**Title Insurance STS**

**COST:**

**BCG Members:** The cost is **\$335.00 per person** for BCG Members. The Seminar is being offered on an optional basis to Bankers' Compliance Group Members. Therefore, if a BCG member does not register anyone for the Seminar, the BCG member will not be billed. The Seminar is not part of the BCG Membership retainer and will not be billed to BCG Members as part of the BCG pro rata bill unless someone registers from the member institution. *BCG Members are not required to enclose a check for the registration fees.*

**Non-Members:** The cost is **\$450.00 per person** for non-members. **Fee must be paid prior to seminar or attendance will be denied.** *Non-members are required to enclose a check for the registration fees with their registration form.*

**CANCELLATION: BCG Member:** Will not be billed only if registrant's cancellation notice is received **AT LEAST 3** business days prior to the seminar date they are scheduled to attend.

**Non-Members:** Registration fees will be **fully** refunded if registrant's cancellation notice is received **AT LEAST 3** business days prior to the seminar date. **\$100 ONLY will be refunded** if a cancellation notice is received after that time.

**ADMINISTRATIVE:** We hope that you will mark your calendars to attend this informative seminar. If you plan to attend this seminar, please complete and return the enclosed Registration Form at least **four (4) business days prior to the date of the seminar you plan to attend.** We recommend you send in your registration as soon as possible, as **registration forms are accepted on a first-received basis.**

For additional information regarding the seminar, please contact Christine Todi or Monique Billingsley at (949) 553-0909 or toll free (BCG Members only) at (800) 742-3600.

**ACCREDITATION: MCLE** As an added benefit we are offering this Seminar to in-house attorneys for Minimum Continuing Legal Education Credits. NOTE: This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of **3 hours.** Aldrich & Bonnefin certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education.

**CRCM Credit:** We are offering this Seminar for credit for Certified Regulatory Compliance Managers (CRCMs). This activity is eligible for **3 hours** of CRCM Continuing Bankers Education credit by the Institute of Certified Bankers.

**CPE Credit:** Aldrich & Bonnefin follows Continuing Education regulations as outlined in the California Accountancy Act. Continuing education may be obtained for Certified Public Accountants and Public Accountants. This activity is eligible for **3 hours** of CPE continuing education credit.



**TITLE INSURANCE SPECIAL TRAINING SEMINAR**

**REGISTRATION FORM**

**REGISTRATION DEADLINE: 4 business days prior to each seminar location**

NAME OF ORGANIZATION \_\_\_\_\_

ADDRESS \_\_\_\_\_

RESPONDENT'S NAME AND TITLE \_\_\_\_\_

TELEPHONE NO. \_\_\_\_\_ FAX NO. \_\_\_\_\_



If you have a disability and may require accommodation in order to fully participate in this activity, please check here. You will be contacted by the BCG Coordinator to discuss your specific needs.

LOCATION (8:30—12:00 NOON)	NAMES (PLEASE PRINT)
San Francisco Palace Hotel 2 New Montgomery St., San Francisco  <b>Friday, May 16, 2008</b>	
San Diego Mission Valley Marriott 8757 Rio San Diego Dr., San Diego  <b>Monday, May 19, 2008</b>	
Anaheim Sheraton Park Hotel 1855 S. Harbor Blvd., Anaheim  <b>Tuesday, May 20, 2008</b>	
Sacramento Sheraton Grand 1230 J Street, Sacramento  <b>Wednesday, May 21, 2008</b>	
Ontario Airport Marriott 2200 E. Holt Blvd., Ontario  <b>Thursday, May 22, 2008</b>	
Los Angeles Airport Marriott 5855 West Century Blvd., Los Angeles  <b>Tuesday, May 27, 2008</b>	
Monrovia Courtyard by Marriott 700 W. Huntington Drive, Monrovia  <b>Wednesday, May 28, 2008</b>	

FEE: **BCG Members:** \$335.00 Per Person [The member will be billed; **DO NOT ENCLOSE A CHECK.**]  
**BCG Non-Members:** \$450.00 Per Person [Enclose check payable to "**Aldrich & Bonnefin, P.L.C.**"]

BCG NON-MEMBER AMOUNT ENCLOSED: \$ \_\_\_\_\_

Please fax or mail this form to: **ALDRICH & BONNEFIN, P.L.C.** P.O. Box 19686 ♦ Irvine, CA 92623  
(949) 474-1944 or (800) 742-3600 ♦ Fax (949) 474-2906 (No Cover Sheet Required)