

On-Demand

2025

Webinar

Third Party Risk Management: Best Practices and a Look Ahead

Originally presented on
Tuesday, August 26, 2025
(2.0 hours)

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Presented by Counsel for Bankers' Compliance Group®
ALDRICH & BONNEFIN, PLC*

Financial institutions utilize third party service providers to support a range of activities and operations. The services and/or technology offered by third party service providers has become integral to the everyday operations of many financial institutions. The financial banking regulators have also emphasized need for institutions to manage the risks associated with these third party relationships. In some cases, the failure to adequately manage these relationships have resulted in significant regulatory penalties, legal risks, and reputational damage. Thus, it is critical for financial institutions to establish a robust third party risk management program.

Join us as we discuss the federal regulators' expectations regarding your institution's third party risk management program, including the need for your board's involvement, critical risk assessments, vendor selection, negotiating vendor agreements, and your ongoing monitoring obligations.

We will also discuss impacts of the ever-expanding use of fintech partnerships and new technologies (such as artificial intelligence).

As part of the Webinar we will also include a discussion of due diligence and contract negotiation checklists incorporating the various considerations that should be a part of your third party risk management program.

Highlighted areas will include:

- Essentials of a third party risk management program
- Managing third parties through the life cycle of the relationship
- Impact of new technologies (such as AI) on third party risk management
- Sample due diligence forms and checklists

WHO SHOULD ATTEND?

Chief executive officers, Vendor management executives & staff, Compliance officers & auditors, In-house counsel, Operations administration

ON-DEMAND STREAMING AVAILABLE



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* Janet Bonnefin has retired from the firm.

Third Party Risk Management: Best Practices and a Look Ahead

ON-DEMAND WEBINAR

This Webinar was originally presented on August 26, 2025. There will be no live Q&A sessions but the recording does include the recorded Q&A sessions. This program is 2.0 hours in length.

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