

On-Demand

2025 Webinar Compliance Roundup Update for 2026

Originally presented on
Tuesday, December 16, 2025
10:00 a.m. - 12:00 p.m. PT

Presented by
Joel N. Cook, Principal
Keith R. Forrester, Principal
Harry S. Khalsa, Associate



WHO SHOULD ATTEND?

Chief risk officers, New accounts staff,
Compliance officers and staff, Auditors and staff, In-
house counsel, Operations
administration, Chief credit officers

Presented by Counsel for Bankers' Compliance Group®
ALDRICH & BONNEFIN, PLC*

On December 16, 2025, Aldrich & Bonnefin is presenting a Webinar to highlight the regulatory changes that may have an impact on financial institutions and require action in 2026. This presentation will include a high-level review of developing areas of the financial services industry (including laws, regulations, and products) that are expected to undergo changes next year. These areas include consumer and mortgage lending, banking operations, corporate governance and commercial lending.

Discussion Topics Include:

Banking Operations

- AB 3279: Bank Obligations for Attorney Client Trust Accounts
- New Tax on Certain Remittance Transfers
- BSA Update: OCC Bulletin, Beneficial Ownership, SAR FAQs
- California Amendment to Breach Notification Law
- CCPA Final Privacy Protection Regulations

Consumer and Mortgage Lending

- CFPB under the Trump Administration
- Proposed Rescission of 2023 Community Reinvestment Act Final Rule
- Fair Lending Update and Regulation B Proposed Rules
- Recent Flood Insurance Developments
- Fair Credit Reporting Act Updates

Corporate Governance and Commercial Lending

- Overview of the Impact of the Trump Administration on Banking and Examinations
- Regulators Evolving Position on Cryptocurrency Services in Banking and the GENIUS Act
- Climate-related Financial Risk Developments
- Proposed Rule to Amend Section 1071 and Fair Lending in the Commercial Context

ON-DEMAND STREAMING AVAILABLE

ALDRICH
&
BONNEFIN

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*Janet Bonnefin has retired from the firm.

Compliance Roundup Update for 2026 —On-Demand

ON-DEMAND WEBINAR

This Webinar was originally presented on December 16, 2025. There will be no live Q&A sessions but the recording does include the recorded Q&A sessions. This program is 2.0 hours in length.

Member Status	On-Demand Pricing
BCG Member	\$335.00
BCG Non-member	\$415.00

REGISTRATION

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If you have not established an online event registration account, contact Katrina Jensen at 800-742-3600 or email her at info@bankerscompliancegroup.com to obtain a username and password.

PAYMENT

BCG Members: This On-Demand Webinar is offered to BCG Members on an optional basis. We will include the registration fee on the BCG Member's monthly BCG invoice.

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CANCELLATION POLICY

BCG Members: Once you click "Save" on the registration page, your registration fee is non-refundable.

BCG Non-members: Once your payment for the On-Demand Event is complete, your registration fee is non-refundable.

ACCREDITATION

(Continuing Education credit will be provided only to the registrant)

MCLE: As an added benefit we are offering this Webinar to in-house attorneys for MCLE credit. This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of **2.0 hours**. Aldrich & Bonnefin certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education.