On-Demand

Presented by Counsel for Bankers' Compliance Group®

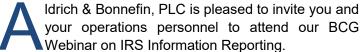
ALDRICH & BONNEFIN, PLC*

<u> 2025</u> Webinar

IRS Information Reporting

Originally presented on Wednesday, October 22, 2025 (2.0 hours)

Presented by Anne M. McEvilly, Esq. Principal, Aldrich & Bonnefin, PLC



The One Big Beautiful Bill Act included a new Information Reporting obligation applicable to qualified passenger vehicle loan interest. We will cover this new reporting and also highlight dollar threshold changes impacting 1099-MISC and NEC.

Our discussion will give institutions a general understanding of the IRS information reporting process. We will also address how and when to report promotional giveaways and prizes.

We will analyze IRS information reporting requirements applicable to: deposit interest (1099-INT); deposit interest paid to certain non-resident alien depositors (1042-S); miscellaneous income (1099-MISC); original issue discount (1099-OID); mortgage interest (1098); discharged debt (1099-C); abandoned property (1099-A); FATCA Report (8966); and non-employee compensation (1099-NEC).

HIGHLIGHTS

- New! Reporting for qualified passenger vehicle loan interest
- Reporting triggered by giveaways and rewards programs
- 1099-INT, 1042-S, 1099-MISC, 1099-OID, 1099-A, 1099-C, 8966, 1099-NEC and 1098 reporting
- Deadlines for filing corrections
- Penalties for non-compliance



WHO SHOULD ATTEND?

Please invite your chief operations officers, compliance auditors, operations managers & staff, compliance managers & staff, and in-house counsel

ON-DEMAND STREAMING AVAILABLE



BANKERS' COMPLIANCE GROUP®

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Janet Bonnefin has retired from the firm.

IRS Information Reporting—On-Demand

ON-DEMAND WEBINAR

This Webinar was originally presented on October 22, 2025. There will be no live Q&A sessions but the recording does include the recorded Q&A sessions. This program is 2.0 hours in length.

Member Status	On-Demand Pricing
BCG Member	\$335.00
BCG Non-member	\$415.00

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ACCREDITATION

(Continuing Education credit will be provided only to the registrant)

MCLE: As an added benefit we are offering this Webinar to in-house attorneys for MCLE credit. This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of **2.0 hours**. Aldrich & Bonnefin certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education.