

On-Demand

2025

Webinar

## IRS Information Reporting

Originally presented on  
Wednesday, October 22, 2025  
(2.0 hours)

*Presented by Anne M. McEvilly, Esq.  
Principal, Aldrich & Bonnefin, PLC*

**Presented by Counsel for Bankers' Compliance Group®  
ALDRICH & BONNEFIN, PLC\***

**A**ldrich & Bonnefin, PLC is pleased to invite you and your operations personnel to attend our BCG Webinar on IRS Information Reporting.

The One Big Beautiful Bill Act included a new Information Reporting obligation applicable to qualified passenger vehicle loan interest. We will cover this new reporting and also highlight dollar threshold changes impacting 1099-MISC and NEC.

Our discussion will give institutions a general understanding of the IRS information reporting process. We will also address how and when to report promotional giveaways and prizes.

We will analyze IRS information reporting requirements applicable to: deposit interest (1099-INT); deposit interest paid to certain non-resident alien depositors (1042-S); miscellaneous income (1099-MISC); original issue discount (1099-OID); mortgage interest (1098); discharged debt (1099-C); abandoned property (1099-A); FATCA Report (8966); and non-employee compensation (1099-NEC).

### HIGHLIGHTS

- New! Reporting for qualified passenger vehicle loan interest
- Reporting triggered by giveaways and rewards programs
- 1099-INT, 1042-S, 1099-MISC, 1099-OID, 1099-A, 1099-C, 8966, 1099-NEC and 1098 reporting
- Deadlines for filing corrections
- Penalties for non-compliance



### WHO SHOULD ATTEND?

Please invite your chief operations officers, compliance auditors, operations managers & staff, compliance managers & staff, and in-house counsel

ON-DEMAND STREAMING AVAILABLE

ALDRICH  
&  
BONNEFIN

Professional Law Corporation\*

\* Janet Bonnefin has retired from the firm.

**BANKERS' COMPLIANCE GROUP®**

phone: 800.742.3600

fax: 949.474.0617

Email: [info@bankerscompliancesgroup.com](mailto:info@bankerscompliancesgroup.com)



## IRS Information Reporting—On-Demand

### ON-DEMAND WEBINAR

This Webinar was originally presented on October 22, 2025. There will be no live Q&A sessions but the recording does include the recorded Q&A sessions. This program is 2.0 hours in length.

| Member Status  | On-Demand Pricing |
|----------------|-------------------|
| BCG Member     | \$335.00          |
| BCG Non-member | \$415.00          |

### REGISTRATION

**BCG Members:** To register, contact your institution's Main Contact or, if authorized, log in at <https://register.bankerscompliancegroup.com/subadmin> and select "On-Demand Events." Registrants will receive an email with instructions on how to access the On-Demand Webinar and download the materials within approximately 24 hours after the purchase has been made.

**BCG Non-members:** If your institution has previously registered for a BCG event, using your institution's username and password, log in at <https://register.bankerscompliancegroup.com/subadmin> and select "On-Demand Events." Registrants will receive an email with instructions on how to access the On-Demand Webinar and download the materials within approximately 24 hours after we have confirmed your payment has been received.

If you have not established an online event registration account, contact Katrina Jensen at 800-742-3600 or email her at [info@bankerscompliancegroup.com](mailto:info@bankerscompliancegroup.com) to obtain a username and password.

### PAYMENT

**BCG Members:** This On-Demand Webinar is offered to BCG Members on an optional basis. We will include the registration fee on the BCG Member's monthly BCG invoice.

**BCG Non-members:** Non-members may pay by credit card or check. To pay by credit card, follow the credit card instructions during the online registration process. Major credit cards are accepted. To pay by check, make checks payable and mail to **Aldrich & Bonnefin, PLC, P.O. Box 19686, Irvine, CA 92623-1029**, and indicate the event for which you are registering. Registrants will receive an email with instructions on how to access the On-Demand Webinar and download the materials within approximately 24 hours after we have confirmed your payment has been received.

### CANCELLATION POLICY

**BCG Members:** Once you click "Save" on the registration page, your registration fee is non-refundable.

**BCG Non-members:** Once your payment for the On-Demand Event is complete, your registration fee is non-refundable.

### ACCREDITATION

**(Continuing Education credit will be provided only to the registrant)**

**MCLE:** As an added benefit we are offering this Webinar to in-house attorneys for MCLE credit. This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of **2.0 hours**. Aldrich & Bonnefin certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education.