

BCG Monthly Telephone Briefing

March 2018

A Refresher on Notable Laws Applicable to Notaries Public

Most financial institutions desire the services of a notary public on the premises in order to facilitate the acknowledgement of corporate documents and customer transactions, such as deeds of trust and requests for reconveyance. Many financial institutions also offer notary services to their customers as a means of developing customer relationships. Oftentimes, to ensure that the financial institution has a notary public on its staff, the institution will pay part or all of the costs associated with a notary public's services. While this can be a valuable service for the financial institution, there are many specific requirements for a person to serve as a notary public, and there are also potential risks of liability to the financial institution for wrongful acts committed by the institution's notary public.

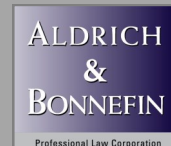
At the March BCG Telephone Briefing, we will identify the California requirements for a person to become and serve as a notary public. We will also discuss an institution's limited right, as a notary's employer, to establish the scope of the notary's services and to collect payment for those services. Additionally, we will address liability concerns with regard to notaries who serve on behalf of a financial institution employer.



BCG Monthly Telephone Briefing

Friday, March 16
12:00 – 1:30 p.m.
(with live Q&A)

Presented by
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Aldrich & Bonnefin is hosting a Monthly Telephone Briefing for Bankers' Compliance Group® Members on **Friday, March 16**. This meeting will be presented live and will include a question and answer session. Members can ask questions by telephone or email. Each member that registers for the Monthly Telephone Briefing will be given a password and instructions to call in to the Briefing.

ORGANIZE YOUR PARTICIPANTS

BCG Main or Registration Contacts are encouraged to organize multiple attendees to participate at one location or several locations concurrently. In this manner, several attendees can be accommodated in one conference room with a speakerphone. All Briefing connections are included in your BCG Membership.

REGISTRATION

To register, please contact your institution's BCG Main or Registration Contact or, if authorized, log in at <http://register.bankerscompliancegroup.com/subadmin> and select "Register for Events." Registration closes at noon **two business days** prior to the Briefing date. On the day before the Briefing, registrants will receive an email with call-in instructions and single-use PIN.

CD-Rom: Members can also register to receive a CD-Rom package. This package, which includes any Handouts, is mailed to registrants approximately 2-3 weeks after the Briefing.

DOWNLOAD THE HANDOUTS

The Handouts are *generally* posted on the BCG Website by noon on the business day before the Briefing. All registrants will receive an email notification when the Handouts are posted. To download a Handout, go to www.bankerscompliancegroup.com/monthly-telephone-briefing.php and click on the "Download Handout Here" link at the end of each Briefing description.

CANCELLATION

It is not necessary for registrants to contact BCG if they cannot attend a Briefing and need to cancel their registration.

SIGN UP ANNUALLY

Sign up annually for the 2018 BCG Monthly Telephone Briefings! If you like attending the Briefings, but don't want to register every month, you can have your institution's Registration contact sign you up for the entire year.

MISSED THE BRIEFING?

Should you or others at your institution miss the briefing, you can tune into our streaming audio available on the BCG website one week after the Briefing, at www.bankerscompliancegroup.com/listen-while-you-work.php.