



Monthly Telephone BRIEFING

Friday, March 20, 2026 – 12:00 – 1:30 p.m.

Managing Risks from Artificial Intelligence Technologies: New Treasury Guidance for Financial Institutions

The adoption of artificial intelligence (AI) by financial institutions has moved rapidly from the pilot or planning stage to core process systems, such as fraud detection or payments. While these technologies can offer significant benefits, they should be adopted with robust risk management controls to ensure AI is deployed safely and responsibly.

On February 18, 2026, the U.S. Department of Treasury (Treasury) released two guidance documents intended to help institutions navigate the evolving landscape of AI: (i) the Artificial Lexicon (AI Lexicon); and (ii) the Financial Services AI Risk Management Framework (FS AI RMF). The AI Lexicon is intended to create common definitions for critical AI concepts to help institutions enable clear communication regarding AI across various departments. The FS AI RMF is a practical tool intended to help institutions create a good risk management process that can help identify, manage, and govern risks throughout the AI lifecycle (from the initial planning stage to actual deployment).

While these resources do not create binding obligations, they provide extremely helpful guidance in how to strengthen an institution's risk management processes to address risks specific to AI. As such, please join us at the March BCG Monthly Telephone Briefing where we will discuss practical tips on how to manage risks arising from AI.



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Aldrich & Bonnefin is hosting a Monthly Telephone Briefing for Bankers' Compliance Group® Members on **Friday, March 20, 2026, at 12 Noon**. This meeting will be presented live and will include several question and answer sessions. Members can ask questions by telephone or email. Each Member that registers for the Monthly Telephone Briefing will be given a password and instructions on how to join the Briefing.

ORGANIZE YOUR PARTICIPANTS

BCG Main or Registration Contacts are encouraged to organize multiple attendees to participate at one or more locations. All Briefing connections are included in your BCG Membership.

REGISTRATION

To register, please contact your institution's BCG Main or Registration Contact or, if authorized, log in at <http://register.bankerscompliancegroup.com/subadmin>, and select "Register for Events." Registration closes at noon **two business days** prior to the Briefing date. On the day before the Briefing, registrants will receive an email with call-in instructions and a single-use PIN.

DOWNLOAD THE HANDOUTS

The Handout(s) are *generally* posted on the BCG Website by noon on the business day before the Briefing. All registrants will receive an email notification when the Handout(s) are posted. To download a Handout, go to www.bankerscompliancegroup.com/monthly-telephone-briefing.php and click on the "Download Handout Here" link at the end of each Handout description.

CANCELLATION

It is not necessary for registrants to contact BCG if they cannot attend a Briefing and need to cancel their registration.

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MISSED THE BRIEFING?

Should you or others at your institution miss the Briefing, you can tune into our streaming audio available on the BCG Website one week after the Briefing, at www.bankerscompliancegroup.com/listen-while-you-work.php.