

MONTHLY TELEPHONE BRIEFING

Friday, September 18, 2026

12:00 – 1:30 p.m.

UCL Snapshot: A Case Study of 25 Recent UDAP Lawsuits Against California Financial Institutions

As federal regulators continue to roll back rulemaking and enforcement efforts, private litigation may play an increasingly important role in UDAP enforcement. According to one recent survey, private UDAP lawsuits against financial institutions reached their highest level in 2025. This presentation will provide an overview of recent California Unfair Competition Law (UCL) litigation against banks, credit unions, and other financial services providers, with a particular focus on the wide-ranging conduct and circumstances alleged to constitute unfair or deceptive acts or practices. By examining the factual patterns underlying these cases, the presentation is intended to help financial institutions identify areas of heightened litigation risk and evaluate opportunities to mitigate UDAP risk within their own products, practices, and operations.

Aldrich & Bonnefin is hosting a Monthly Telephone Briefing for Bankers' Compliance Group® Members on **Friday, September 18, 2026, at Noon**. This meeting will be presented live and will include several question and answer sessions. Members can ask questions by telephone or email.

Each Member that registers for the Monthly Telephone Briefing will be given a password and instructions on how to join the Briefing.

ORGANIZE YOUR PARTICIPANTS

BCG Main or Registration Contacts are encouraged to organize multiple attendees to participate at one or more locations. All Briefing connections are included in your BCG Membership.

REGISTRATION

To register, please contact your institution's BCG Main or Registration Contact or, if authorized, log in at register.bankerscompliancegroup.com/subadmin and select "**Register for Events.**" Registration closes at noon **two business days prior** to the Briefing date. On the day before the Briefing, registrants will receive an email with call-in instructions and a single-use PIN.

DOWNLOAD THE HANDOUTS

The Handout(s) are *generally* posted on the BCG Website by noon on the business day before the Briefing. All registrants will receive an email notification when the Handout(s) are posted. To download a Handout, go to bankerscompliancegroup.com/monthly-telephone-briefing.php and click on the "**Download Handout Here**" link at the end of each Handout description.

× CANCELLATION

It is not necessary for registrants to contact BCG if they cannot attend a Briefing and need to cancel their registration.

SIGN UP ONE TIME FOR ALL 2026 BRIEFINGS

Sign up one time for all of the 2026 BCG Monthly Telephone Briefings!

If you like attending the Briefings, but don't want to register every month, you can have your institution's Registration Contact sign you up for the entire year.

MISSED THE BRIEFING?

Should you or others at your institution miss the Briefing, you can tune into our streaming audio available on the BCG Website one week after the Briefing, at bankerscompliancegroup.com/listen-while-you-work.php.

