



bankers' compliance group®

29th Annual Management & Directors Seminar CURRENT TRENDS IN CALIFORNIA BANKING WHERE ARE WE GOING?

Keynote Speaker



Dr. Esmael Adibi

Director
A. Gary Anderson Center for Economic Research
Chapman University

Presenting

“The 2015 U.S. and California Economic Outlook”



THURSDAY, DECEMBER 4, 2014

Palace Hotel, San Francisco
2 New Montgomery Street
San Francisco

8:30 a.m.—3:00 p.m.

FRIDAY, DECEMBER 5, 2014

Anaheim Marriott Hotel
700 West Convention Way
Anaheim

8:30 a.m.—3:00 p.m.

OTHER TOPICS

- The Evolving Duties of the Board
 - Lending Regulatory Update
- Banking Operations and FinTech Hot Topics
 - Insider Transactions Revisited
- Top 10 Risk Management Issues for 2015

Aldrich & Bonnefin Speakers

Mark E. Aldrich, Robert K. Olsen, Keith R. Forrester and Anne M. McEvelly

WHO SHOULD ATTEND?

BCG's Management and Directors Seminar is always a popular program. All Senior Officers, Directors and Compliance Managers are welcome to attend. Please distribute this announcement at Board Meetings and encourage Senior Officers and your Board of Directors to participate and take advantage of this educational opportunity your institution enjoys as a BCG member. BCG Standard Procedures Manual #17, *Managing Financial Institutions*, will be updated and distributed to each attendee.

ACCREDITATION

MCLE: Aldrich & Bonnefin, PLC certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE. This activity has been approved in the amount of 4.75 hours.

CRCM: Certified Regulatory Compliance Managers must submit a request for approval directly to the Institute of Certified Bankers in order to receive continuing education credit (www.icbmembers.org and click on "Submit Continuing Education Credits). This activity may be eligible for 6 continuing education credit by the ICB.

CPE: Aldrich & Bonnefin, PLC follows Continuing Education (CE) regulations as outlined in the California Accountancy Act. CE may be obtained for Certified Public Accountants and Public Accountants. This activity is eligible for 4.75 hours of CPE Continuing Education credit.

REGISTER ONLINE

Seating is limited, so **register early** by contacting your institution's Main Contact, or if you are authorized, log in at <http://register.bankerscompliancegroup.com>. Registration deadline for both San Francisco and Anaheim is Monday, December 1. As always, the seminar will be billed on a *pro rata* basis to BCG members. Non-members may attend for a per person fee as explained below.

REGISTRATION FEES FOR NON-MEMBERS: Non-member registration fee is \$795 for the first person attending from an institution and \$450 for each additional person from the same institution. To attend this Seminar, pre-registration and confirmation is mandatory. **Non-members may pay by credit card or check.** To pay by credit card, follow the credit card instructions during the online registration process. Major credit cards are accepted. To pay by check, make checks payable and mail to **Aldrich & Bonnefin, PLC, P.O. Box 19686, Irvine, CA 92623-1029** and indicate the event you are registering for. Non-member registration fees (less \$50) will be refunded only if cancellation notice is received 5 business days prior to the Seminar date.

CANCELLATION POLICY: Should you need to cancel a registration, please give as much advance notice as possible to avoid a charge to Bankers' Compliance Group for lunch.

REFRESHMENTS & LUNCH

Continental breakfast and lunch will be provided. If an attendee has special dietary needs, such as a vegetarian meal, or a disability requiring accommodation, please contact Paige Tyler at PTyler@ABLAWYERS.COM or 800-742-3600.

SPECIAL DRAWING FOR PRIZES!

Attendees will be eligible to enter a drawing for one of three excellent prizes at each location. **Winners must be present to win.**

HOTELS

For those requiring an overnight stay, the hotels have reserved a block of rooms at special room rates. The number of available rooms is limited, so reservations should be made as soon as possible. Taxis and commercial shuttles are available for transportation to and from the hotels.

Palace Hotel, San Francisco

2 New Montgomery Street, San Francisco, CA 94105

A single or double occupancy room is \$299 (plus sales tax) per night. The deadline for reserving rooms at this special rate is **Friday, November 21**. To make a reservation, please visit <https://www.starwoodmeeting.com/StarGroupsWeb/res?id=1409296109&key=22C945CE>. Note that central reservations will not have this special discounted rate. For hotel parking, we validate for valet-parking only. Overnight hotel parking is not validated.

Anaheim Marriott Hotel

700 West Convention Way, Anaheim, CA 92802

A single or double occupancy room is \$139 (plus sales tax) per night. The deadline for reserving rooms at this special rate is **Monday, November 17**. To make a reservation, you may call the hotel directly at 800-228-9290. The special room rate is listed under Management & Directors/Aldrich & Bonnefin. Overnight hotel parking is not validated.