

**31<sup>st</sup> ANNUAL MANAGEMENT & DIRECTORS SEMINAR**

# **California Banking for 2017: Emerging Risk Management Priorities**

**Featuring “Risk Priorities After the Election – WHAT NOW?”**



**Keynote Speaker:**

**Kathy L. Moe**

Acting Regional Director  
Federal Deposit Insurance Corporation

*Presenting*

**“Current Banking Trends”**



## **Other Topics**

Presented by Mark E. Aldrich, Robert K. Olsen,  
Keith R. Forrester and Anne M. McEvelly

- Risk Management Priorities
- Lending Regulatory Update
- Banking Operations and FinTech Hot Topics
- Bank Examination Trends
- Top 10 Risk Management Issues for 2017

## **DATES**

**THURSDAY, DECEMBER 8**

8:30 a.m. – 3:00 p.m.

The St. Regis San Francisco Hotel  
125 3rd Street, San Francisco, CA

**FRIDAY, DECEMBER 9**

8:30 a.m. – 3:00 p.m.

Newport Beach Marriott Hotel & Spa  
900 Newport Center Drive, Newport Beach, CA



## WHO SHOULD ATTEND?

BCG's Management and Directors Seminar is always a popular program. All Senior Officers, Directors and Compliance Managers are welcome to attend. Please distribute this announcement at Board Meetings and encourage Senior Officers and your Board of Directors to participate and take advantage of this educational opportunity your institution enjoys as a BCG member. BCG Standard Procedures Manual #17, *Managing Financial Institutions*, will be updated and distributed to each attendee.

## ACCREDITATION

**MCLE:** Aldrich & Bonnefin, PLC certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE. This activity has been approved in the amount of 4.75 hours.

**CRCM:** Certified Regulatory Compliance Managers must submit a request for approval directly to the Institute of Certified Bankers in order to receive continuing education credit ([www.icbmembers.org](http://www.icbmembers.org) and click on "Submit Continuing Education Credits"). This activity may be eligible for 6 continuing education credits.

**CPE:** Aldrich & Bonnefin, PLC follows Continuing Education (CE) regulations as outlined in the California Accountancy Act. CE may be obtained for Certified Public Accountants and Public Accountants. This activity is eligible for 4.75 hours of CPE Continuing Education credit.

## REGISTRATION

Seating is limited, so **register early** by contacting your institution's Main Contact, or if you are authorized, log in at <http://register.bankerscompliancegroup.com>. Registration deadline for San Francisco is Friday, December 2 and Newport Beach is Monday, December 5. As always, the Seminar will be billed on a *pro rata* basis to BCG members. Non-members may attend for a per person fee as explained below.

**REGISTRATION FEES FOR NON-MEMBERS:** Non-member registration fee is \$795 for the first person attending from an institution and \$450 for each additional person from the same institution. To attend this Seminar, pre-registration and confirmation is mandatory. **Non-members may pay by credit card or check.** To pay by credit card, follow the credit card instructions during the online registration process. Major credit cards are accepted. To pay by check, make checks payable and mail to **Aldrich & Bonnefin, PLC, P.O. Box 19686, Irvine, CA 92623-1029** and indicate the event for which you are registering. Non-member registration fees (less \$50) will be refunded only if cancellation notice is received 5 business days prior to the Seminar date.

**CANCELLATION POLICY:** Should you need to cancel a registration, please give as much advance notice as possible to avoid a charge to Bankers' Compliance Group for lunch.

**REFRESHMENTS & LUNCH:** Continental breakfast and sit-down lunch will be provided. If an attendee has special dietary needs, such as a vegetarian meal, or a disability requiring accommodation, please contact Paige Tyler at [info@bankerscompliancegroup.com](mailto:info@bankerscompliancegroup.com) or 800-742-3600.

**SPECIAL PRIZE DRAWING:** At the end of each seminar, attendees will be eligible to enter a drawing for one of three excellent prizes. **Winners must be present to win.**

## HOTELS

For those requiring an overnight stay, the hotels have reserved a block of rooms at special room rates. The number of available rooms is limited, so reservations should be made as soon as possible. Taxis and commercial shuttles are available for transportation to and from the hotels.

### The St. Regis San Francisco Hotel

A deluxe room is \$425 (plus sales tax) per night. This rate is available until Thursday, November 17. After this date, you will receive the best rate available at the time of booking. Reservations can only be made by calling Samantha Yee at 415-284-4009 and referencing "Aldrich & Bonnefin event scheduled for December 8th." Hotel parking will be validated for daytime valet-parking only. Overnight hotel parking is not validated.

### Newport Beach Marriott Hotel & Spa

A single or double occupancy room is \$186 (plus sales tax) per night. The deadline for reserving rooms at this rate is Thursday, November 17. To make a reservation, call 877-622-3056 and reference "Aldrich & Bonnefin, PLC Annual Management and Directors Meeting" or go online at <https://resweb.passkey.com/go/AldrichBonnefinPLC>. Hotel parking will be validated for daytime self- and valet-parking only. Overnight hotel parking is not validated.

To Register, please visit [www.bankerscompliancegroup.com](http://www.bankerscompliancegroup.com)  
or email Paige Tyler at [info@bankerscompliancegroup.com](mailto:info@bankerscompliancegroup.com).