

LOOKING PAST REGULATORY RELIEF OPPORTUNITIES AND RISKS IN 2019



Keynote Speaker: Kathy L. Moe

San Francisco Regional Director
Federal Deposit Insurance Corporation

Presenting: “FDIC Initiatives & California Banking Trends”

Other Topics:

Presented by Mark E. Aldrich, Robert K. Olsen, & Anne M. McEvilly

- Looking Past Regulatory Relief — Opportunities & Risks Ahead
- Consumer & Mortgage Lending Regulatory Update
- Banking Operations and FinTech Hot Topics
- Commercial Lending Trends
- Top 10 Risk Management Issues for 2019

Dates and Locations

Thursday, December 6, 2018

8:30 a.m. – 3:00 p.m.

Hilton San Francisco Union Square
333 O’Farrell Street
San Francisco, CA 94102

Friday, December 7, 2018

8:30 a.m. – 3:00 p.m.

Anaheim Marriott
700 West Convention Way
Anaheim, CA 92802

WHO SHOULD ATTEND?

BCG's Management and Directors Seminar is always a popular program. All Senior Officers, Directors and Compliance Managers are welcome to attend. Please distribute this announcement at Board Meetings and encourage Senior Officers and your Board of Directors to participate and take advantage of this educational opportunity your institution enjoys as a BCG member.

MATERIALS

For this Seminar, Standard Procedures Manual #17, "Managing Financial Institutions," will be updated. Each member institution will receive via email a link to a downloadable PDF of the Standard Procedures "E-Manual." Non-member attendees will each receive a hard copy manual, which will be mailed to the attendee by the end of the Seminar month. All registered attendees will receive a Discussion Outline at the Seminar. Members only may purchase hard copies of SPM #17 during December for **\$70.00** per copy plus shipping charges and applicable sales tax. To order a hard copy manual, please contact **Paige Tyler** at info@bankerscompliancegroup.com.

ACCREDITATION

MCLE: Aldrich & Bonnefin, PLC certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE. This activity has been approved in the amount of 4.75 hours.

CRCM: We have submitted to the American Bankers Association a request for approval of this activity in order for Certified Regulatory Compliance Managers to receive continuing education credit. The activity may be eligible for up to 4.75 continuing education credits. Contact the law firm for further information regarding the status of our request (info@bankerscompliancegroup.com).

CPE: Aldrich & Bonnefin, PLC follows Continuing Education (CE) regulations as outlined in the California Accountancy Act. Certified Public Accountants and Public Accountants may obtain continuing education credit. This activity is eligible for **4.75** hours of CPE Continuing Education credit.

REGISTRATION

Seating is limited, so register early by contacting your institution's Main Contact, or if you are authorized, log in at <https://register.bankerscompliancegroup.com>. The registration deadline for San Francisco is **Thursday, November 29** and Anaheim's is **Friday, November 30**. As always, the Seminar will be billed on a *pro rata* basis to BCG members. Non-members may attend for a per person fee as explained below.

Registration Fees for Non-Members: Non-member registration fee is **\$795** for the first person attending from an institution and **\$550** for each additional person from the same institution. To attend this Seminar, pre-registration and confirmation is mandatory. Non-members may pay by credit card or check. To pay by credit card, follow the credit card instructions during the online registration process. Major credit cards are accepted. To pay by check, make checks payable and mail to Aldrich & Bonnefin, PLC, P.O. Box 19686, Irvine, CA 92623-1029, and indicate the event for which you are registering. Non-member registration fees (less \$50) will be refunded only if cancellation notice is received by the applicable registration deadline noted above.

Cancellation Policy: Should you need to cancel a registration, please give as much advance notice as possible to avoid a charge to Bankers' Compliance Group for lunch.

HOTEL REGISTRATION

Hilton San Francisco Union Square:

A standard room is **\$269** (plus sales tax) per night. This rate is available for online booking only until **Monday, November 5**. After this date, you will receive the best rate available at the time of booking. To make a reservation, go online at: <https://book.passkey.com/go/BankersCompliancegroup.com>

Hotel parking will be validated for daytime self and valet-parking only. Overnight hotel parking will not be validated.

Anaheim Marriott:

A standard room is **\$149** (plus sales tax) per night. The rate is available for online booking only until **Tuesday, November 6**. To make a reservation, go online at: <https://book.passkey.com/go/aldrichbonnefindec2018> or by telephone to Marriott reservations at **877-622-3056** and reference Aldrich & Bonnefin Management & Directors Seminar.

Hotel parking will be validated for daytime self- and valet-parking only. Overnight hotel parking will not be validated.

REFRESHMENTS AND LUNCH

Continental breakfast and sit-down lunch will be provided. If an attendee has special dietary needs, such as a vegetarian meal, or a disability requiring accommodation, please contact **Paige Tyler** at info@bankerscompliancegroup.com or **800-742-3600**.

SPECIAL PRIZE DRAWING

At the end of each seminar, attendees will be eligible to enter a drawing for one of three excellent prizes. Must be present to win.

To Register, please visit www.bankerscompliancegroup.com
or email **Paige Tyler** at info@bankerscompliancegroup.com