

DECEMBER 13 & 15
2021

California Banking and the New Regulatory Landscape

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This Seminar will be held online via Recording Playbacks with live Q&A sessions, including a live presentation by FDIC Regional Director Kathy Moe

Additional Topics to be discussed:

- Regulatory Landscape Under the New Administration
- Director Panel Discussion
- Consumer Lending Regulatory Update
- Banking Operations & FinTech Hot Topics
- Top 10 Risk Management Issues for 2022



California Banking Trends

Keynote Speaker:

Kathy L. Moe, Regional Director
Federal Deposit Insurance Corporation

Kathy Moe is the Regional Director of the Federal Deposit Insurance Corporation (FDIC) San Francisco Region. As a 35-year veteran, Moe is directly responsible for the safety and soundness and consumer protection of 350 financial institutions in 11 Western States, plus the Pacific U.S. Territories. Recently, she was recognized for pioneering an Emerging Technology Committee to address the rapid pace of innovation and technological changes facing regulators and the financial industry.

Other Speakers:

**Mark E. Aldrich, Keith R. Forrester, Anne M. McEvelly,
Stephanie A. Shea & Joel N. Cook**

Now featuring a director panel discussion:

What Directors Need To Know Now

Moderator: **Mark E. Aldrich**

Panelists:

Craig Carlson, Director, Pacific Western Bank
Linda Iannone, Director, CommerceWest Bank
Charles D. Kenny, Director, GBC International Bank

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WHO SHOULD ATTEND?

BCG's Management and Directors Seminar is always a popular program. All Senior Officers, Directors and Compliance Managers are welcome to attend. Please distribute this announcement at Board Meetings and encourage Senior Officers and your Board of Directors to participate and take advantage of this educational opportunity your institution enjoys as a BCG member.

MATERIALS

We are updating Standard Procedures Manual #17, *Managing Financial Institutions*, in connection with this seminar. Each member institution will receive via email a link to a downloadable PDF of the Standard Procedures "E-Manual." All registered attendees will receive an email approximately two business days prior to the playback that will include instructions on how to download the Discussion Outline.

REGISTRATION

BCG Members Only: Register by contacting your institution's Main Contact or, if you are authorized, log in at <https://register.bankerscompliancegroup.com>. As always, the Seminar will be billed on a pro rata basis to BCG members.

Registration Deadlines:

- Wednesday, December 8,
for the December 13 Recording Playback
- Friday, December 10,
for the December 15 Recording Playback

ACCREDITATION

(Continuing education credit will be provided only to the registrant)

MCLE: Aldrich & Bonnefin, PLC certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE. This activity has been approved in the amount of 4.75 hours.

CRCM: ABA Professional Certifications is dedicated to promoting the highest standards of performance and ethics within the financial services industry. California Banking and The New Regulatory Landscape has been

approved for 5.25 CRCM credits. This statement is not an endorsement of this program or its sponsor. Certification holders must report these credits at aba.csod.com.

CPE: Aldrich & Bonnefin, PLC follows Continuing Education (CE) regulations as outlined in the California Accountancy Act. Certified Public Accountants and Public Accountants may obtain continuing education credit. This activity is eligible for 4.75 hours of CPE Continuing Education credit.

LOGIN INFORMATION

The Seminar will run from 8:30 a.m. – 3:00 p.m.
with a break for lunch and two other shorter breaks, one in the morning and one in the afternoon.

Registrants will receive an email two business days prior to the Seminar Recording Playback with the login information. Registrants also will receive a second email when the pin is activated and the Seminar materials are available to download. There will be live question and answer sessions both during and at the end of the presentation.

To Register, please visit www.bankerscompliancegroup.com
or email us at info@bankerscompliancegroup.com