

On-Demand

2025

Webinar

# Dealing with Powers of Attorney

Originally presented on  
Monday, June 16, 2025  
(1.5 hours)

*Presented by*  
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Aldrich & Bonnefin, PLC\*

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## WHO SHOULD ATTEND?

New accounts personnel, In-house counsel,  
Operations administration, Credit administration,  
Note department staff

*Presented by Counsel for Bankers' Compliance Group®*  
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**T**here are a number of laws governing powers of attorney which can make determining whether to accept any given power of attorney difficult. One of the main concerns is the extent of the rights of financial institutions when it comes to relying on a power of attorney.

During this Webinar we will discuss the scope of an attorney-in-fact's authority to act as well as the protections afforded a financial institution when accepting a power of attorney. We will even address whether an institution can accept a copy of a power of attorney if the original is not available. Also, what if there are concerns over whether the principal is incapacitated, yet the power of attorney is not durable? How is the principal's incapacitation even determined?

Join us at this Webinar as we consider these topics as well as other common questions, all in an attempt to help financial institutions make informed business decisions when presented with powers of attorney.

## Topics of Discussion

- Laws governing powers of attorney
- Legal sufficiency considerations
- Accepting or rejecting powers of attorney
- Attempting to determine a principal's mental capacity
- Authority of attorney-in-fact to perform transactions
- Termination of a power of attorney
- Dealing with multiple attorneys-in-fact

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\* Janet Bonnefin has retired from the firm.

## Dealing with Powers of Attorney - On-Demand

### ON-DEMAND WEBINAR

This Webinar was originally presented on June 16, 2025. There will be no live Q&A sessions but the recording does include the recorded Q&A sessions. This program is 1.5 hours in length.

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BCG Member	\$295.00
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**(Continuing Education credit will be provided only to the registrant)**

**MCLE:** As an added benefit we are offering this Webinar to in-house attorneys for MCLE credit. This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of **1.5 hours**. Aldrich & Bonnefin certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education.