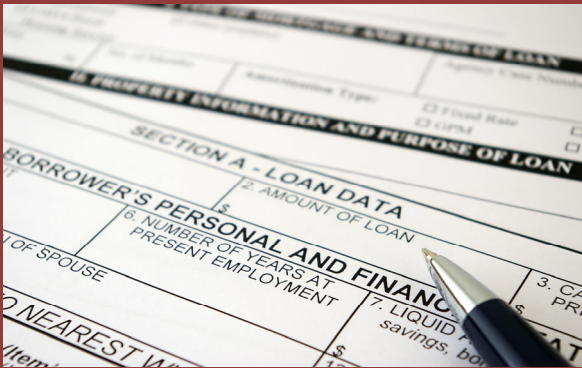


# On-Demand Webinar Loan Participations Update 2021

Originally presented on  
Tuesday, June 29, 2021  
(2.0-hour program)

Presented by

Mark E. Aldrich, Chairman & Founder



## WHO SHOULD ATTEND?

Commercial lenders, auditors,  
documentation staff, chief credit  
officers, and compliance professionals

Interest in the purchase of participations in commercial loans and also the purchase of whole commercial loans has increased as the pandemic and the related recession has subsided. Smaller institutions see these purchases as a way of growing their commercial loan portfolios, while larger institutions see the sale of participations and whole loans as a way of diversifying their portfolios. Institutions both large and small also may look to participations as a way of dealing with lending limit issues. Whatever the motivation, an institution buying or selling must carefully analyze the loan participation agreement. We will also discuss recent regulatory developments affecting loan participations that lenders should address.

Aldrich and Bonnefin is pleased to invite you and your commercial lending staff and audit and documentation staff, to attend our Webinar on Loan Participations and Whole-Loan Purchases.

Note that this Webinar will not provide a comprehensive review of the underwriting issues to be considered when selling or buying a loan participation or a whole loan. Rather, we will focus on certain specific regulatory and examination issues regarding loan participations.

## Highlights

### Regulatory Update

- Regulatory and accounting developments
- Lending limit issues
- Guidance on loan participations

### Loan Participation Agreement Checklist

- Purchase and sale provisions
- Administration of the loan participation
- Servicing of the underlying loan

### Lead Lender's Scope of Authority and Standard of Care

- Alternative approaches to establishing standard of care
- Decisions that require the participant's consent
- What happens if the lead lender and participant cannot agree?

ON-DEMAND STREAMING AVAILABLE

# Loan Participations Update 2021

## ON-DEMAND WEBINAR

This webinar was originally presented on June 29, 2021. There will be no live Q&A sessions but the recording does include the recorded Q&A sessions. This program is 2.0 hours in length.

Member Status	On-demand Pricing
BCG Member	\$335
BCG Non-Member	\$435

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**BCG Members:** To register, please contact your institution's Main Contact or, if authorized, log in at <https://register.bankerscompliancegroup.com/subadmin> and select "On-Demand Events." Registrants will receive an email with instructions on how to access the On-Demand webinar and download the materials within approximately 24 hours after the purchase has been made.

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## PAYMENT

**BCG Members:** This On-demand Webinar is offered to BCG members on an optional basis. We will include the registration fee on the BCG Member's monthly BCG invoice.

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## ACCREDITATION

**(Continuing Education credit will be provided only to the registrant)**

**MCLE:** As an added benefit we are offering this On-demand webinar to in-house attorneys for MCLE credit. This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of **2.0 hours**. Aldrich & Bonnefin certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education.