

AUGUST 20

2019

Webinar
Loan
Participations
Update

Tuesday, August 20
10:00 a.m. – 12:00 p.m.

Speaker:
Mark E. Aldrich
Principal, Aldrich & Bonnefin



WHO SHOULD ATTEND?

- Commercial lenders
- Auditors
- Documentation staff
- Chief credit officer

Presented by Counsel for Bankers' Compliance Group®
ALDRICH & BONNEFIN, PLC

Interest in the purchase of participations in commercial loans and also the purchase of whole commercial loans has increased over the last several years. Smaller institutions see these purchases as a way of growing their commercial loan portfolios, while larger institutions see the sale of participations and whole loans as a way of diversifying their portfolios. Institutions both large and small may look to participations as a way of dealing with lending limit issues. Whatever the motivation, an institution buying or selling must carefully analyze the loan participation agreement. Lenders must also consider recent regulatory developments.

With this in mind, Aldrich and Bonnefin is pleased to invite you and your commercial lending staff, as well as your auditing and documentation staff, to our Webinar on loan participations and whole-loan purchases.

Note that this Webinar will not provide a comprehensive review of the issues to be considered when selling or buying a loan participation or whole loan. Rather, we will focus on certain specific issues regarding loan participations.

Highlighted areas will include:

Regulatory Update

- Regulatory and accounting developments
- Lending limit issues
- Guidance on loan participations

Loan Participation Agreement Checklist

- Purchase and sale provisions
- Administration of the loan participation
- Servicing of the underlying loan

Lead Lenders Scope of Authority and Standard of Care

- Alternative approaches to establishing standard of care
- Decisions that require the participant's consent
- What happens if the lead lender and participant cannot agree?

A CD also will be available for purchase!

August 20, 2019 Webinar — Loan Participations Update

PRICING

When registering online, please select from the following options:

Live Webinar (Single Connection)	\$295.00 (BCG Members)
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Live Webinar <u>AND</u> CD* (Includes a Discussion Outline)	\$530.00 (BCG Members)
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*Note: We cannot ship CDs to a P.O. Box.

REGISTRATION

To register, please contact your institution's Main Contact or, if authorized, log in at <https://register.bankerscompliancegroup.com/subadmin> and select "Register for Events." Registration closes at noon **three business days** prior to the Webinar date. Registrants will receive an email on how to download the materials and make the connection for the presentation two business days before the Webinar.

If you have not established an online event registration account, please contact Nina Gomez at 800-742-3600 or email her at info@bankerscompliancegroup.com to obtain a username and password.

PAYMENT

BCG Members: This Webinar is offered to BCG members on an optional basis. BCG Members will be billed and do not need to pay online or send a check.

Non-members: We must receive payment no later than 10:00 a.m. on Thursday, August 15. Non-members may pay by credit card or check. To pay by credit card, follow the credit card instructions during the online registration process. Major credit cards are accepted. To pay by check, make checks payable and mail to **Aldrich & Bonnefin, PLC, P.O. Box 19686, Irvine, CA 92623-1029**, and indicate the event for which you are registering.

CANCELLATION POLICY

BCG Members: We must receive your written cancellation notice by 10:00 a.m. on Thursday, August 15 with no charge. If we receive your cancellation request after this deadline, we will bill you \$50. However, if we have already sent an email with your PIN by the time we receive your cancellation request, we will bill you the full registration fee.

Non-members: We must receive your written cancellation notice by 10:00 a.m. on Thursday, August 15, in which case we will refund your registration fee. If we receive your cancellation request after this deadline, we will refund your registration fee, less \$50. However, if we have already sent an email with your PIN by the time we receive your cancellation request, your registration fee is non-refundable.

ACCREDITATION

MCLE: As an added benefit we are offering this Webinar to in-house attorneys for MCLE credit. This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of **2.0 hours**. Aldrich & Bonnefin certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education.

SPECIAL NOTICE: To receive MCLE credit, attorneys will need to download the MCLE forms posted on the conference website and note the two verification codes that will be announced during the Webinar.