

August 24

2021

Webinar

Best Practices for Vendor Management Programs

Tuesday, August 24
10:00 am — 12:00 pm PDT

Presented by
Anne M. McEvilly, Principal
Aldrich & Bonnefin, PLC



WHO SHOULD ATTEND?

Chief executive officers, Vendor management executives & staff, Compliance officers & auditors, In-house counsel, Operations administration

Presented by Counsel for Bankers' Compliance Group®
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Financial institutions are increasingly outsourcing activities and processes to third parties. It is no surprise that federal banking regulators have emphasized the need for institutions to manage the risks associated with vendor relationships. In some cases, the failure to adequately manage these relationships have resulted in significant regulatory penalties, legal risks and reputational damage.

Join us as we discuss the federal regulators' expectations regarding your institution's vendor management program, including the need for your board's involvement, critical risk assessments, vendor selection, negotiating vendor agreements, and your ongoing monitoring obligations.

We will also address the Proposed Interagency Guidance on Third Party Relationships—Risk Management.

As part of the Webinar we will also include a discussion of due diligence and contract negotiation checklists incorporating the various considerations that should be a part of your vendor management program.

HIGHLIGHTS

- Essentials of a vendor management program
- Proposed Interagency Guidance on Third Party Relationships — Risk Management
- Impact of evolving FinTech solutions on vendor management
- Sample due diligence forms and checklists

ON-DEMAND STREAMING AVAILABLE

August 24, 2021 Webinar — Best Practices for Vendor Management Programs

PRICING

When registering online, please select from the following options:

Live Webinar (Single Connection—with up to 5 users)	\$315.00 (BCG Members)
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REGISTRATION

To register, please contact your institution's Main Contact or, if authorized, log in at <https://register.bankerscompliancegroup.com/subadmin> and select "Register for Events."

Registration for the Live Webinar closes at noon on Thursday, August 19. Registrants will receive an email on how to download the materials and make the connection for the presentation two business days before the Live Webinar.

Streaming the On-Demand Event will be available 3 business days after the Webinar is held.. Registrants may stream the event for 60 days after purchase. Registrants will receive an email with instructions on how to access the On-Demand Webinar and download the materials within approximately 24 hours after we have confirmed your payment has been received.

If you have not established an online event registration account, please contact Katrina Jensen at 800-742-3600 or email her at info@bankerscompliancegroup.com to obtain a username and password.

PAYMENT

BCG Members: This Webinar is offered to BCG members on an optional basis. BCG Members will be billed and do not need to pay online or send a check.

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CANCELLATION POLICY

BCG Members: We must receive your written cancellation notice by 10:00 a.m. on Thursday, August 19 with no charge. If we receive your cancellation request after this deadline, we will bill you \$50. However, if we have already sent an email with your PIN by the time we receive your cancellation request, we will bill you the full registration fee.

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ACCREDITATION

(Continuing Education credit will be provided only to the registrant)

MCLE: As an added benefit we are offering this Webinar to in-house attorneys for MCLE credit. This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of **2.0 hours**. Aldrich & Bonnefin certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education.