

August 26

2025

Webinar

Third Party Risk Management: Best Practices and a Look Ahead

Tuesday, August 26, 2025
10:00 a.m. – 12:00 p.m. PT

John M. Davis, Esq.
*Principal of Aldrich & Bonnefin, PLC**



Presented by Counsel for Bankers' Compliance Group®
ALDRICH & BONNEFIN, PLC*

Financial institutions utilize third party service providers to support a range of activities and operations. The services and/or technology offered by third party service providers has become integral to the everyday operations of many financial institutions. The financial banking regulators have also emphasized need for institutions to manage the risks associated with these third party relationships. In some cases, the failure to adequately manage these relationships have resulted in significant regulatory penalties, legal risks, and reputational damage. Thus, it is critical for financial institutions to establish a robust third party risk management program.

Join us as we discuss the federal regulators' expectations regarding your institution's third party risk management program, including the need for your board's involvement, critical risk assessments, vendor selection, negotiating vendor agreements, and your ongoing monitoring obligations.

We will also discuss impacts of the ever-expanding use of fintech partnerships and new technologies (such as artificial intelligence).

As part of the Webinar we will also include a discussion of due diligence and contract negotiation checklists incorporating the various considerations that should be a part of your third party risk management program.

Highlighted areas will include:

- Essentials of a third party risk management program
- Managing third parties through the life cycle of the relationship
- Impact of new technologies (such as AI) on third party risk management
- Sample due diligence forms and checklists

WHO SHOULD ATTEND?

Chief executive officers, Vendor management executives & staff, Compliance officers & auditors, In-house counsel, Operations administration

ON-DEMAND STREAMING AVAILABLE

ALDRICH
&
BONNEFIN
Professional Law Corporation

BANKERS' COMPLIANCE GROUP®

phone: 800.742.3600

fax: 949.474.0617

Email: info@bankerscompliancesgroup.com



* Janet Bonnefin has retired from the firm.

August 26, 2025 Webinar – Third Party Risk Management: Best Practices and a Look Ahead

PRICING

When registering online, please select from the following options:

Live Webinar (Live Webinar connection allows only 1 user)	\$315.00 (BCG Members)
	\$395.00 (BCG Non-members)
On-Demand Event (available 3 business days after Webinar is held)	\$335.00 (BCG Members)
	\$415.00 (BCG Non-members)

REGISTRATION

To register, please contact your institution's Bankers' Compliance Group® Main Contact or, if authorized, log in at <https://register.bankerscompliancegroup.com/subadmin> and select "Register for Events."

Registration for the Live Webinar closes on **Thursday, August 21**. Registrants will receive an email on how to download the materials and connect to the presentation two business days before the Live Webinar.

Streaming the On-Demand Event will be available 3 business days after the Webinar is held. Registrants may stream the event for 60 days after purchase. Registrants will receive an email with instructions on how to access the On-Demand Webinar and download the materials within approximately 24 hours after we have confirmed your payment has been received.

If you have not established an online event registration account, please contact Katrina Jensen at 800-742-3600 or email her at info@bankerscompliancegroup.com to obtain a username and password.

PAYMENT

BCG Members: This Webinar is offered to BCG Members on an optional basis. BCG Members will be billed and do not need to pay online or send a check.

Non-members: We must receive payment for the Live Webinar no later than **10:00 a.m. on Thursday, August 21**. Non-members may pay by ACH, wire or check for the Live Webinar and the On-Demand Event. To pay by ACH or wire, email info@bankerscompliancegroup.com for instructions. To pay by check, make checks payable and mail to **Aldrich & Bonnefin, PLC, P.O. Box 19686, Irvine, CA 92623-1029**, and indicate the event for which you are registering.

CANCELLATION POLICY

BCG Members: We must receive your written cancellation notice by **10:00 a.m. on Thursday, August 21**, with no charge. If we receive your cancellation request after this deadline, we will bill you \$50. However, if we have already sent an email with your PIN by the time we receive your cancellation request, we will bill you the full registration fee.

Non-members: We must receive your written cancellation notice by **10:00 a.m. on Thursday, August 21**, in which case we will refund your registration fee. If we receive your cancellation request after this deadline, we will refund your registration fee, less \$50. However, if we have already sent an email with your PIN by the time we receive your cancellation request, your registration fee is non-refundable.

On-Demand Event: Once your payment for the On-Demand Event is complete, your registration fee is nonrefundable.

ACCREDITATION

(Continuing Education credit will be provided only to the registrant)

MCLE: As an added benefit we are offering this Webinar to in-house attorneys for MCLE credit. This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of **2.0 hours**. Aldrich & Bonnefin certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education.