Presented by Counsel for
Bankers' Compliance Group®
Aldrich & Bonnefin, PLC*

December 15

Compliance Roundup for 2027

Presented by
Joel N. Cook, John M. Davis, and Harry Khalsa
Attorneys of Aldrich & Bonnefin, PLC*

Tuesday, December 15, 2026
10:00 a.m. – 12:00 p.m. PT

WHO SHOULD ATTEND?

Chief risk officers, New accounts staff, Compliance officers and staff, Auditors and staff, In-house counsel, Operations administration, Chief credit officers

ON-DEMAND STREAMING AVAILABLE



On December 15, 2026, Aldrich & Bonnefin is presenting a Webinar to highlight the regulatory changes that may have an impact on financial institutions and require action in 2027. This presentation will include a high-level review of developing areas of the financial services industry (including laws, regulations, and products) that are expected to undergo changes next year. These areas include consumer and mortgage lending, banking operations, corporate governance and commercial lending.

HIGHLIGHTED AREAS WILL INCLUDE

Consumer and Mortgage Lending

- EO on lending to non-citizens, and related regulatory guidance
- Fair lending update
- California Fair Lending Examination Act
- Update on Interest on Escrow Accounts litigation
- Executive Order on Promoting Access to Mortgage Credit
- Proposed CRA rule

Banking Operations

- Changes to California's Elder Abuse Reporting Law.
- Agencies' Proposed Rule on Third Party Risk Management
- OCC's AI Supervisory Framework
- New California Laws Impacting AI
- CIPA Litigation Update

Corporate Governance and Commercial Lending

- Federal deregulation, such as unsafe or unsound banking practices and proposed CAMELS reform
- State bank parity proposal
- Revisions to annual independent audits and reporting
- Regulation O modernization proposal
- GENIUS Act (stablecoin) rulemaking status
- FRB's "skinny account" proposal
- Small Business Lending Data Collection Rule Update

ALDRICH & BONNEFIN
Professional Law Corporation*

** Janet Bonnefin has retired from the firm.*

Bankers' Compliance Group®
Tel: 800-742-3600
Fax: 949-474-0617
info@bankerscompliancegroup.com

PRICING

WHEN REGISTERING ONLINE, PLEASE SELECT FROM THE FOLLOWING OPTIONS:

Live Webinar *(Live Webinar connection will allow only 1 user)*	**$330.00 (BCG Members)**
	$410.00 (Non-Members)
On-Demand Event *(available 3 business days after Webinar is held)*	**$350.00 (BCG Members)**
	$430.00 (Non-Members)

REGISTRATION

- To register, please contact your institution's Bankers' Compliance Group® Main Contact or, if authorized, log in at **register.bankerscompliancegroup.com/subadmin** and select "**Register for Events**."
- Registration for the Live Webinar closes on Friday, October 30. Registrants will receive an email on how to download the materials and make the connection for the presentation two business days before the Live Webinar.
- Streaming the On-Demand Event will be available 3 business days after the Webinar is held. Registrants may stream the event for 60 days after purchase. Registrants will receive an email with instructions on how to access the On-Demand Webinar and download the materials within approximately 24 hours after we have confirmed your payment has been received.
- If you have not established an online event registration account, please contact Katrina Jensen at **800-742-3600** or email her at **info@bankerscompliancegroup.com** to obtain a username and password.

PAYMENT

BCG Members	This Webinar is offered to BCG Members on an optional basis. BCG Members will be billed and do not need to pay online or send a check.
Non-Members	We must receive payment for the Live Webinar no later than **10:00 a.m. on Thursday, December 10**. Non-members may pay by credit card or check for the Live Webinar or the On-Demand Event. To pay by credit card, follow the credit card instructions during the online registration process. Major credit cards are accepted. To pay by check, make checks payable and mail to **Aldrich & Bonnefin, PLC, P.O. Box 19686, Irvine, CA 92623-1029**, and indicate the event for which you are registering.

CANCELLATION POLICY

BCG Members	We must receive your written cancellation notice by **10:00 a.m. on Thursday, December 10**, with no charge. If we receive your cancellation request after this deadline, we will bill you $50. However, if we have already sent an email with your PIN by the time we receive your cancellation request, we will bill you the full registration fee.
Non-Members	We must receive your written cancellation notice by **10:00 a.m. on Thursday, December 10**, in which case we will refund your registration fee. If we receive your cancellation request after this deadline, we will refund your registration fee, less $50. However, if we have already sent an email with your PIN by the time we receive your cancellation request, your registration fee is non-refundable.
On-Demand Event	Once your payment for the On-Demand Event is complete, your registration fee in nonrefundable.

ACCREDITATION

(Continuing Education credit will be provided only to the registrant)

MCLE	As an added benefit we are offering this Webinar to in-house attorneys for MCLE credit. This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of **2.0 hours**. Aldrich & Bonnefin certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education.