

June 29

2021

Webinar

Loan Participations Update 2021

Tuesday, June 29
10:00 am — 12:00 pm PDT

Presented by

Mark E. Aldrich, Chairman & Founder
Aldrich & Bonnefin, PLC



WHO SHOULD ATTEND?

Commercial lenders, auditors, documentation staff, chief credit officers, and compliance professionals

Presented by Counsel for Bankers' Compliance Group®
ALDRICH & BONNEFIN, PLC

Interest in the purchase of participations in commercial loans and also the purchase of whole commercial loans has increased as the pandemic and the related recession has subsided. Smaller institutions see these purchases as a way of growing their commercial loan portfolios, while larger institutions see the sale of participations and whole loans as a way of diversifying their portfolios. Institutions both large and small also may look to participations as a way of dealing with lending limit issues. Whatever the motivation, an institution buying or selling must carefully analyze the loan participation agreement. We will also discuss recent regulatory developments affecting loan participations that lenders should address.

Aldrich and Bonnefin is pleased to invite you and your commercial lending staff and audit and documentation staff, to attend our Webinar on Loan Participations and Whole-Loan Purchases.

Note that this Webinar will not provide a comprehensive review of the underwriting issues to be considered when selling or buying a loan participation or a whole loan. Rather, we will focus on certain specific regulatory and examination issues regarding loan participations.

Highlights

Regulatory Update

- Regulatory and accounting developments
- Lending limit issues
- Guidance on loan participations

Loan Participation Agreement Checklist

- Purchase and sale provisions
- Administration of the loan participation
- Servicing of the underlying loan

Lead Lender's Scope of Authority and Standard of Care

- Alternative approaches to establishing standard of care
- Decisions that require the participant's consent
- What happens if the lead lender and participant cannot agree?

ON-DEMAND STREAMING AVAILABLE

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&
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June 29, 2021 Webinar — Loan Participations Update 2021

PRICING

When registering online, please select from the following options:

| | |
|--|----------------------------|
| Live Webinar (Single Connection—with up to 5 users) | \$315.00 (BCG Members) |
| | \$415.00 (BCG Non-members) |
| On-Demand Event (available 3 business days after Webinar is held) | \$335.00 (BCG Members) |
| | \$435.00 (BCG Non-members) |

REGISTRATION

To register, please contact your institution's Main Contact or, if authorized, log in at <https://register.bankerscompliancegroup.com/subadmin> and select "Register for Events."

Registration for the Live Webinar closes at noon on Thursday June 24. Registrants will receive an email on how to download the materials and make the connection for the presentation two business days before the Live Webinar.

Streaming the On-Demand Event will be available. Registrants may stream the event for 60 days after purchase. Registrants will receive an email with instructions on how to access the On-Demand Webinar and download the materials within approximately 24 hours after we have confirmed your payment has been received. On-Demand streaming will be available 3 business days after the Webinar is held.

If you have not established an online event registration account, please contact Katrina Jensen at 800-742-3600 or email her at info@bankerscompliancegroup.com to obtain a username and password.

PAYMENT

BCG Members: This Webinar is offered to BCG members on an optional basis. BCG Members will be billed and do not need to pay online or send a check.

Non-members: We must receive payment for the Live Webinar no later than 10:00 a.m. on Thursday June 24. Non-members may pay by credit card or check for the Live Webinar or the On-Demand Event. To pay by credit card, follow the credit card instructions during the online registration process. Major credit cards are accepted. To pay by check, make checks payable and mail to **Aldrich & Bonnefin, PLC, P.O. Box 19686, Irvine, CA 92623-1029**, and indicate the event for which you are registering.

CANCELLATION POLICY

BCG Members: We must receive your written cancellation notice by 10:00 a.m. on Thursday June 24 with no charge. If we receive your cancellation request after this deadline, we will bill you \$50. However, if we have already sent an email with your PIN by the time we receive your cancellation request, we will bill you the full registration fee.

Non-members: We must receive your written cancellation notice by 10:00 a.m. on Thursday June 24, in which case we will refund your registration fee. If we receive your cancellation request after this deadline, we will refund your registration fee, less \$50. However, if we have already sent an email with your PIN by the time we receive your cancellation request, your registration fee is non-refundable.

On-Demand Event: Once your payment for the On-Demand Event is complete, your registration fee is nonrefundable .

ACCREDITATION

(Continuing Education credit will be provided only to the registrant)

MCLE: As an added benefit we are offering this Webinar to in-house attorneys for MCLE credit. This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of **2.0 hours**. Aldrich & Bonnefin certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education.