

January 29

2026

**Webinar**

## Regulation CC Funds Availability Update

Thursday, January 29, 2026  
10:00 a.m. – 12:00 p.m. PT

*Presented by*

Tricia E. Engelhardt, Esq.  
Principal of Aldrich & Bonnefin, PLC



### WHO SHOULD ATTEND?

Operations Personnel,  
Compliance Staff, In-house  
Counsel, Compliance Auditors

*Presented by Counsel for Bankers' Compliance Group®*  
**ALDRICH & BONNEFIN, PLC\***

**T**his Webinar will provide an overview of Regulation CC's key provisions. Attendees will gain practical insights to help ensure compliance with Regulation CC's requirements, including the recent threshold adjustments that became effective on July 1, 2025.

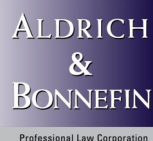
This Webinar will also cover the basics of the "Availability of Funds" requirements under Regulation CC, including next-day availability requirements, exception holds, and case-by-case holds.

We will provide an easy "quick-reference" chart to aid beginners, as well.

### Topics Covered:

- Revised dollar thresholds
- Change in terms notice
- Next-day availability
- Case-by-case holds
- Exceptions holds
- Easy reference chart

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**BANKERS' COMPLIANCE GROUP®**

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\* Janet Bonnefin has retired from the firm.

## January 29, 2026 Webinar—Regulation CC Funds Availability Update

### PRICING

When registering online, please select from the following options:

Live Webinar ( <b>Live Webinar connection allows only 1 user</b> )	\$330.00 (BCG Members)
	\$410.00 (BCG Non-members)
On-Demand Event ( <b>available 3 business days after Webinar is held</b> )	\$350.00 (BCG Members)
	\$430.00 (BCG Non-members)

### REGISTRATION

To register, please contact your institution's Bankers' Compliance Group® Main Contact or, if authorized, log in at <https://register.bankerscompliancegroup.com/subadmin> and select "Register for Events."

Registration for the Live Webinar closes on Monday, January 26. Registrants will receive an email on how to download the materials and make the connection for the presentation two business days before the Live Webinar.

Streaming the On-Demand Event will be available 3 business days after the Webinar is held. Registrants may stream the event for 60 days after purchase. Registrants will receive an email with instructions on how to access the On-Demand Webinar and download the materials within approximately 24 hours after we have confirmed your payment has been received.

If you have not established an online event registration account, please contact Katrina Jensen at 800-742-3600 or email her at [info@bankerscompliancegroup.com](mailto:info@bankerscompliancegroup.com) to obtain a username and password.

### PAYMENT

**BCG Members:** This Webinar is offered to BCG Members on an optional basis. BCG Members will be billed and do not need to pay online or send a check.

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### CANCELLATION POLICY

**BCG Members:** We must receive your written cancellation notice by 10:00 a.m. on Monday, January 26 with no charge. If we receive your cancellation request after this deadline, we will bill you \$50. However, if we have already sent an email with your PIN by the time we receive your cancellation request, we will bill you the full registration fee.

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**MCLE:** As an added benefit we are offering this Webinar to in-house attorneys for MCLE credit. This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of **2.0 hours**. Aldrich & Bonnefin certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education.