

July 22

2026

Webinar

FDIC Deposit  
Insurance Rules:  
Complete Overview  
and Latest Updates

Wednesday, July 22, 2026  
10:00 a.m. — 12:00 p.m. PT

Presented by

Tricia E. Engelhardt, Esq.  
Principal of Aldrich & Bonnefin, PLC



WHO SHOULD ATTEND?

Deposit operations, Compliance, Deposit  
operations, Compliance staff,  
Internal auditors

Presented by Counsel for Bankers' Compliance Group®  
ALDRICH & BONNEFIN, PLC\*

This presentation will provide a complete overview of the FDIC's deposit insurance rules. We will explain the different account "ownership categories," including those which apply to personal accounts, fiduciary accounts and business accounts. Pass-through deposit insurance requirements and practical insights will be discussed. Use of the FDIC's "advertising statement" will also be addressed, including carve-outs and requirements for promotions involving non-deposit investment products.

We will also outline the "sweep" disclosure requirements, intended to advise clients when certain cash management sweep transactions are no longer FDIC insured and how the FDIC will treat the funds in the event of bank failure.

Importantly, our discussion will include the FDIC's rule changes that go into effect April 1, 2027. Among other things, these rules govern digital usage of the FDIC official logo and signage.

The FDIC's FAQs will be highlighted and several account examples will be discussed to understand the proper insurance calculations.

Highlighted areas will include:

- Understanding "ownership categories"
- Pass-through deposit insurance
- Advertising membership
- NDIP restriction
- Sweep account disclosures
- New changes coming April 1, 2027
- FDIC's FAQs & examples with insurance calculations

ON-DEMAND STREAMING AVAILABLE



BANKERS' COMPLIANCE GROUP®

phone: 800.742.3600

fax: 949.474.0617

Email: [info@bankerscompliancesgroup.com](mailto:info@bankerscompliancesgroup.com)



\* Janet Bonnefin has retired from the firm.

## July 22, 2026—FDIC Deposit Insurance Rules: Complete Overview and Latest Updates

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When registering online, please select from the following options:

Live Webinar ( <b>Live Webinar connection will allow only 1 user</b> )	\$330.00 (BCG Members)
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### REGISTRATION

To register, please contact your institution's Main Contact or, if authorized, log in at <https://register.bankerscompliancegroup.com/subadmin> and select "Register for Events."

Registration for the Live Webinar closes at noon on Friday, July 17. Registrants will receive an email on how to download the materials and make the connection for the presentation two business days before the Live Webinar.

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If you have not established an online event registration account, please contact Katrina Jensen at 800-742-3600 or email her at [info@bankerscompliancegroup.com](mailto:info@bankerscompliancegroup.com) to obtain a username and password.

### PAYMENT

**BCG Members:** This Webinar is offered to BCG Members on an optional basis. BCG Members will be billed and do not need to pay online or send a check.

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### CANCELLATION POLICY

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