

JUNE

2015

Webinar

## New Loan Estimate

Presented by  
Robert K. Olsen and  
Stephanie A. Shea

Thursday, June 11, 2015  
10:00 a.m.—12:00 p.m.



### WHO SHOULD ATTEND?

- Compliance managers & staff
- Note department staff
- Consumer loan officers
- In-house counsel
- Chief credit officers
- Compliance auditors

Presented by Counsel for Bankers' Compliance Group®  
ALDRICH & BONNEFIN, PLC

**Y**ou know that the August 1, 2015 effective date of the new Loan Estimate and Closing Disclosure is fast-approaching. And you know you need to know the ins and outs of the new disclosures before then. You know you also need to be able to test your systems to ensure compliance with the new rules and train your staff prior to that date. How do you do all of this while still taking care of everything else on your desk? **Our two-part Webinar series on these new disclosures is your answer!**

Join us on June 11, 2015 for our two-hour, information-packed Webinar that walks you through the new Loan Estimate—its coverage, timing requirements and contents. We will also discuss in easy-to-understand terms the new tolerances and when a creditor may issue a revised Loan Estimate. Then join us again on June 25, 2015 for an extremely informative Webinar on the Closing Disclosure.

As always, there will be plenty of opportunities to ask questions, so bring them!

### WEBINAR HIGHLIGHTS

- Coverage of the new TILA-RESPA disclosure regime
- Timing of the Loan Estimate
- Loan Estimate tolerances
- When revised Loan Estimates may be issued
- Contents of the Loan Estimate
- Restrictions on predisclosure activities

**All Aldrich & Bonnefin Webinars  
include a detailed Discussion Outline!**

## June 11, 2015 Webinar — New Loan Estimate

### PRICING

When registering online, please select from the following options:

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Live Webinar <u>AND</u> CD-ROM	A 20% discount will be applied to the CD-ROM when you order both the Live Webinar and the CD-ROM

### REGISTRATION

To register, please contact your institution's Main Contact or, if authorized, log in at <http://register.bankerscompliancegroup.com/subadmin> and select "Register for Events." Registration closes at noon **two business days** prior to the Webinar date. Registrants will receive an email on how to download the materials and make the connection for the presentation two business days before the Webinar.

If you have not established an online event registration account, please contact Paige Tyler at 800-742-3600 or email her at [info@bankerscompliancegroup.com](mailto:info@bankerscompliancegroup.com) to obtain a username and password.

### PAYMENT

**BCG Members:** This Webinar is offered to BCG members on an optional basis. BCG Members will be billed and do not need to pay online or send a check.

**Non-members:** We must receive payment no later than 10:00 a.m. on Tuesday, June 9. BCG Non-members may pay by credit card or check. To pay by credit card, follow the credit card instructions during the online registration process. Major credit cards are accepted. To pay by check, make checks payable and mail to **Aldrich & Bonnefin, PLC, P.O. Box 19686, Irvine, CA 92623-1029** and indicate the event for which you are registering.

### CANCELLATION

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### ACCREDITATION

**MCLE:** As an added benefit we are offering this Webinar to in-house attorneys for MCLE credit. This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of **2.0 hours**. Aldrich & Bonnefin certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education. **SPECIAL NOTICE:** To receive MCLE credit, attorneys will need to download the MCLE forms posted on the conference website and note the two verification codes that will be announced during the Webinar.