

JUNE

2014

Webinar

Your Customer Files Bankruptcy: What You Need to Know

Thursday, June 26, 2014
10:00 a.m.—12:00 p.m.



WHO SHOULD ATTEND?

- Chief executive officers
- Loan officers
- Note department staff
- Compliance officers, auditors and staff
- In-house counsel
- Operations administration

Presented by Counsel for Bankers' Compliance Group®
ALDRICH BONNEFIN & MOORE, PLC

Bankruptcy filings have been reaching record levels. The U.S. Bankruptcy Code presents a veritable minefield for lenders and depository institutions. When your customer files for bankruptcy protection, it is essential that your institution understand what it must do to protect its interests and avoid potential liability. With this in mind, Aldrich Bonnefin & Moore is pleased to invite you, your lending staff and your operations staff to a Webinar on how to deal with your customer's bankruptcy. During this Webinar, we will explore the rules of the Bankruptcy Code as they affect your loans and deposit accounts, to assist you in developing an action plan to effectively deal with a customer's bankruptcy filing. After a brief overview of the federal bankruptcy system and concepts that are essential to understanding the requirements of the Bankruptcy Code, the discussion will be centered around case studies based on real-life loan and deposit account situations.

Bankruptcy Topics

Bankruptcy Overview

- Liquidation under Chapter 7
- Reorganization under Chapters 11 & 13
- Impact of the automatic stay

Dealing With a Borrower Who Has Filed for Bankruptcy

- Secured vs. unsecured creditors
- Seeking relief from the automatic stay
- Requirements for an effective reaffirmation of debt

Handling the Deposit Accounts of a Customer Who Has Filed for Bankruptcy

- Deposit accounts under Chapter 7
- Debtor-in-possession accounts under Chapter 11

SPEAKER

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REGISTRATION

To register, please contact your institution's Main Contact or if authorized, log in at <http://register.bankerscompliancegroup.com/subadmin> and select "Register for Events." Registration closes at noon **one business day** prior to the Webinar date. The day before the Webinar, registrants will receive an email on how to download the materials and make the connection for the presentation.

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MCLE: As an added benefit we are offering this Webinar to in-house attorneys for MCLE credit. This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of **2.0 hours**. Aldrich Bonnefin & Moore certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education. **SPECIAL NOTICE:** To receive MCLE credit, attorneys will need to download the MCLE forms posted on the conference site and note the two verification codes that will be announced during the Webinar.