

March 29

2017 WEBINAR

Understanding Powers of Attorney

Wednesday, March 29
10:00 –11:30 a.m.

Presented by
Keith R. Forrester
Principal, Aldrich & Bonnefin



WHO SHOULD ATTEND?

- New accounts personnel
- In-house counsel
- Operations administration
- Credit administration
- Note department staff

Presented by Counsel for Bankers' Compliance Group®
ALDRICH & BONNEFIN, PLC

Dealing with an attorney-in-fact under a power of attorney can sometimes be difficult and complicated, depending on the terms of the power of attorney and the types of transactions the attorney-in-fact seeks to perform. Therefore, it is extremely important for financial institutions to understand their rights and obligations when deciding whether and to what extent to permit an attorney-in-fact to act on behalf of a customer.

Join us for this informative Webinar as we discuss the scope of an attorney-in-fact's authority to act for an institution's customer in relation to the rights of the financial institution to either accept or reject a power of attorney. We will also discuss the protections afforded an institution when presented with a uniform statutory form power of attorney.

Topics of Discussion:

- ◆ Laws governing powers of attorney
- ◆ Legal sufficiency considerations
- ◆ Accepting or rejecting powers of attorney
- ◆ Authority of attorney-in-fact to perform transactions
- ◆ Maintaining accounts that have a power of attorney
- ◆ Terminations of a power of attorney

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PRICING

When registering online, please select from the following options:

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Live Webinar <u>AND</u> CD-ROM	\$460.00 (BCG Members)
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REGISTRATION

To register, please contact your institution's Main Contact or, if authorized, log in at <http://register.bankerscompliancegroup.com/subadmin> and select "Register for Events." Registration closes at noon **three business days** prior to the Webinar date. Registrants will receive an email on how to download the materials and make the connection for the presentation three business days before the Webinar.

If you have not established an online event registration account, please contact Sylvia Rosas at 800-742-3600 or email her at info@bankerscompliancegroup.com to obtain a username and password.

PAYMENT

BCG Members: This Webinar is offered to BCG members on an optional basis. BCG Members will be billed and do not need to pay online or send a check.

Non-members: We must receive payment no later than 10:00 a.m. on Friday, March 24. Non-members may pay by credit card or check. To pay by credit card, follow the credit card instructions during the online registration process. Major credit cards are accepted. To pay by check, make checks payable and mail to **Aldrich & Bonnefin, PLC, P.O. Box 19686, Irvine, CA 92623-1029** and indicate the event for which you are registering.

CANCELLATION

BCG Members will be billed \$50 unless we receive a written cancellation notice by 10:00 a.m. on Friday, March 24.

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ACCREDITATION

MCLE: As an added benefit we are offering this Webinar to in-house attorneys for MCLE credit. This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of **1.5 hours**. Aldrich & Bonnefin certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education. **SPECIAL NOTICE:** To receive MCLE credit, attorneys will need to download the MCLE forms posted on the conference website and note the two verification codes that will be announced during the Webinar.