

NOVEMBER 12

2015

Webinar

Vendor Management

*Presented by Anne M. McEvilly
Principal, Aldrich & Bonnefin*

Thursday, November 12
10:00 a.m.—12:00 p.m.



WHO SHOULD ATTEND?

- Chief executive officers
- Vendor management executives & staff
- Compliance officers & auditors
- In-house counsel
- Operations administration

*Presented by Counsel for Bankers' Compliance Group®
ALDRICH & BONNEFIN, PLC*

New technology and product offerings continue to raise the bar for financial institutions to remain competitive in the marketplace. As a result, financial institutions are increasingly outsourcing activities and processes to third parties. Federal banking regulators continue to emphasize the need for institutions to manage the risks associated with vendor relationships. In some cases, the failure to adequately manage these relationships have resulted in significant regulatory penalties, legal risks and reputational damage.

Join us as we discuss the banking regulators' expectations regarding your institution's vendor management program, including the need for your board's involvement, critical risk assessments, vendor selection, negotiating vendor contracts, and your ongoing monitoring obligations.

As part of the Webinar we will include a discussion of due diligence and contract negotiation checklists which incorporate the various considerations that should be a part of managing vendor relationships.

HIGHLIGHTS

- Essentials of a vendor management program
- Regulators' expectations
- Risks to consider when selecting a vendor
- Considerations when negotiating contracts
- Vendor Due Diligence Checklist
- Material Contract Provisions Checklist
- Ongoing monitoring responsibilities

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REGISTRATION

To register, please contact your institution's Main Contact or, if authorized, log in at <http://register.bankerscompliancegroup.com/subadmin> and select "Register for Events." Registration closes at noon **two business days** prior to the Webinar date. Registrants will receive an email on how to download the materials and make the connection for the presentation two business days before the Webinar.

If you have not established an online event registration account, please contact Paige Tyler at 800-742-3600 or email her at info@bankerscompliancegroup.com to obtain a username and password.

PAYMENT

BCG Members: This Webinar is offered to BCG members on an optional basis. BCG Members will be billed and do not need to pay online or enclose a check.

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ACCREDITATION

MCLE: As an added benefit we are offering this Webinar to in-house attorneys for MCLE credit. This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of **2.0 hours**. Aldrich & Bonnefin certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education. **SPECIAL NOTICE:** To receive MCLE credit, attorneys will need to download the MCLE forms posted on the conference website and note the two verification codes that will be announced during the Webinar.